

Information relating to the new shares issued via the convertible bonds into shares with warrants financing

Villeurbanne, France, November 15th 2022 – 05:45 pm CET – NAVYA (FR0013018041- NAVYA), an autonomous mobility systems leader, announces today the information relating to the new shares issued via the convertible bonds into shares with warrants financing on November 15th, 2022.

Conversions related to the issue of the 1 st tranche	Conversion date	Number of bonds converted	Number of shares	Amount in €
Notice 1	July 28	40	285,714	100,000
Notice 2	August 2	120	857,143	300,000
Notice 3	August 4	120	857,143	300,000
Notice 4	August 9	120	857,143	300,000
Notice 5	August 11	120	857,143	300,000
Notice 6	August 16	120	857,143	300,000
Notice 7	August 23	80	689,655	200,000
Notice 8	August 30	40	400,000	100,000
Notice 9	September 6	40	434,783	100,000
Notice 10	September 12	40	454,545	100,000
Notice 11	September 14	40	454,545	100,000
Notice 12	September 19	40	476,190	100,000
Notice 13	September 22	40	500,000	100,000
Notice 14	September 26	40	500,000	100,000
Status as of October 20, 2022		1,000	8,481,146	2,500,000

Conversions related to the 1 st tranche commitment fee	Conversion date	Number of bonds converted	Number of shares	Amount in €
Notice 1	October 6	40	585,235	100,000
Notice 2	October 7	40	625,000	100,000
Notice 3	October 11	40	666,666	100,000
Notice 4	October 13	40	769,230	100,000
Notice 5	October 17	56	1,076,923	140,000
Status as of October 20, 2022		216	3,723,054	540,000



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Conversions related to the issue of the 2 nd tranche	Conversion date	Number of bonds converted	Number of shares	Amount in €
Notice 1	October 20	20	416,666	50,000
Notice 2	October 25	40	909,090	100,000
Notice 3	October 25	20	500,000	50,000
Notice 4	October 27	20	500,000	50,000
Notice 5	October 28	20	500,000	50,000
Notice 6	November 1 st	60	1,500,000	150,000
Notice 7	November 7	40	1,000,000	100,000
Notice 8	November 9	60	1,500,000	150,000
Notice 9	November 10	200	4,723,223	500,000
Notice 10	November 11	20	437,302	50,000
Status as of November 15, 2022		500	11,986,281	1,250,000